



### Patient Intake Form

Thank you for coming. Please help us provide you with a complete evaluation by taking the time to fill out this questionnaire carefully. All your information will be confidential. If you have questions, please ask. Thank you.

Full name \_\_\_\_\_ Sex  F  M Date \_\_\_\_\_

Date of birth \_\_\_\_\_ Age \_\_\_\_\_ Occupation \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Main phone number \_\_\_\_\_ Other phone number \_\_\_\_\_

E-mail address \_\_\_\_\_ Allow email contact  Yes  No

Relationship status \_\_\_\_\_ Children \_\_\_\_\_ Family physician \_\_\_\_\_ Chiropractor \_\_\_\_\_

Do you have health insurance?  Yes  No If yes, name insurance company \_\_\_\_\_

Does your health insurance cover acupuncture?  Yes  No Who is your employer? \_\_\_\_\_

Emergency contact name \_\_\_\_\_ Phone number \_\_\_\_\_

How did you find out about us?  Friends/relatives (Name) \_\_\_\_\_

Direct mail  Location  Website  Yellow pages  Periodicals  Other \_\_\_\_\_

#### Main problem(s)

What is/are your main problem(s)? \_\_\_\_\_

What diagnosis, if any, have you received for this problem? \_\_\_\_\_

When did this problem begin? \_\_\_\_\_ What are the causes of this problem? \_\_\_\_\_

To what extent does this problem interfere with your daily activities (work, sleep, sex, etc.)? \_\_\_\_\_

What kind of treatment have you tried? \_\_\_\_\_

What makes this problem worse? \_\_\_\_\_ What makes this problem better? \_\_\_\_\_

Is there anybody in your family with the same/similar problems? \_\_\_\_\_

Remarks and additional information: \_\_\_\_\_

#### Medical History (Please include the month/year when the event occurred or when the diagnosis was made)

Surgeries: \_\_\_\_\_ Hospitalization: \_\_\_\_\_

Significant trauma: (auto accidents, sports injuries, etc) \_\_\_\_\_

Allergies: (drugs, chemicals, foods, environmental): \_\_\_\_\_

Diagnosis	Self	Family	Diagnosis	Self	Family	Diagnosis	Self	Family
Cancer (what type?)			Breathing problems			Tuberculosis		
Diabetes			Heart disease			High cholesterol		
Hepatitis			Digestive disorders			High blood pressure		
Thyroid disease			Venereal disease			Emotional disorders		
Seizures			Alcoholism			Anemia		
Arthritis			Depression or Anxiety			Other		

Medicines taken within the last two months (including vitamins, OTC drugs, herbs, etc., and their dosages):

Occupation: \_\_\_\_\_ Do you usually work  indoors  outdoors?

Occupational stress (chemical, physical, psychological, etc): \_\_\_\_\_

**Personal Data**

Height \_\_\_\_\_ Weight now \_\_\_\_\_ Weight one year ago \_\_\_\_\_ Weight maximum \_\_\_\_\_ @Year \_\_\_\_\_

Do you smoke?  Yes  No What? \_\_\_\_\_ How many per day? \_\_\_\_\_ Since when? \_\_\_\_\_

Please describe any use of drugs for non-medical purposes: \_\_\_\_\_

Do you exercise regularly?  Yes  No Please describe your exercise program: \_\_\_\_\_

How many hours do you sleep in general? \_\_\_\_\_ What time do you usually go to bed? \_\_\_\_\_

**Diet**

How much coffee do you drink? \_\_\_\_\_ cups/day Colas? \_\_\_\_\_ number/day Tea? \_\_\_\_\_ cups/day Water? \_\_\_\_\_ glasses/day

What kind of alcoholic beverages do you drink, if any? \_\_\_\_\_ Average number of drinks/week? \_\_\_\_\_

Are you a vegetarian?  Yes  No  Yes, but not so strict Do you eat a lot of spicy food?  Yes  No

Remarks and additional information (e.g. diet) \_\_\_\_\_

Please describe your average daily diet (Please be as specific as possible):

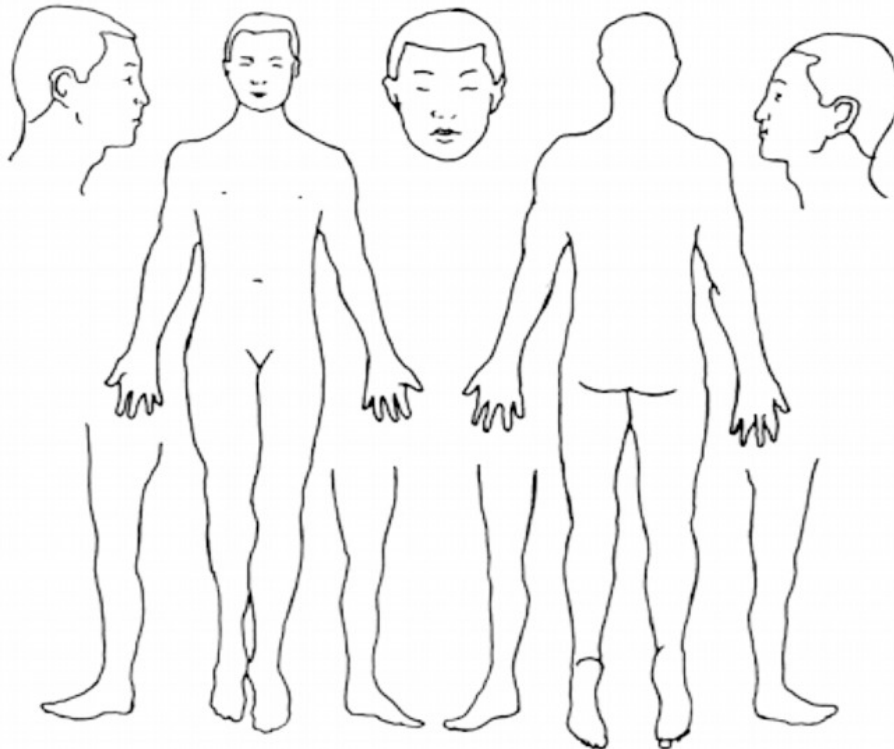
Morning \_\_\_\_\_

Afternoon \_\_\_\_\_

Evening \_\_\_\_\_

Snacks \_\_\_\_\_

**Indicate painful or distressed areas:**



Please check if you have or have had (in the last three months) any of the following diseases or conditions.

### General

- |   |   |   |   |                                      |
|---|---|---|---|--------------------------------------|
| <input type="checkbox"/> Poor appetite  | <input type="checkbox"/> Poor sleep             | <input type="checkbox"/> Fatigue            | <input type="checkbox"/> Fevers                             | <input type="checkbox"/> Chills      |
| <input type="checkbox"/> Night sweats   | <input type="checkbox"/> Sweat easily           | <input type="checkbox"/> Tremors            | <input type="checkbox"/> Change in appetite                 | <input type="checkbox"/> Cravings    |
| <input type="checkbox"/> Poor balance   | <input type="checkbox"/> Bleed or bruise easily | <input type="checkbox"/> Localized weakness | <input type="checkbox"/> Weight loss                        | <input type="checkbox"/> Weight gain |
| <input type="checkbox"/> Peculiar tastes  | <input type="checkbox"/> Desire hot food        | <input type="checkbox"/> Desire cold food   | <input type="checkbox"/> Strong thirst (cold or hot drinks) |                                      |
| <input type="checkbox"/> Sudden energy drop (What time of day) _____ Favorite time of year _____ Worst time of year _____ |   |   |   |                                      |

### Skin & hair

- |                                       |                                      |   |                                   |                                       |
|---------------------------------------|--------------------------------------|---|-----------------------------------|---------------------------------------|
| <input type="checkbox"/> Rashes       | <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Hives                          | <input type="checkbox"/> Itching  | <input type="checkbox"/> Eczema       |
| <input type="checkbox"/> Pimples      | <input type="checkbox"/> Acne        | <input type="checkbox"/> Dandruff                       | <input type="checkbox"/> Dry skin | <input type="checkbox"/> Recent moles |
| <input type="checkbox"/> Loss of hair | <input type="checkbox"/> Purpura     | <input type="checkbox"/> Change in hair or skin texture |                                   | <input type="checkbox"/> Other _____  |

### Musculoskeletal

- |  |   |   |   |   |
|--|---|---|---|---|
| <input type="checkbox"/> Joint disorders | <input type="checkbox"/> Muscle weakness    | <input type="checkbox"/> Pain/soreness in muscles |   | <input type="checkbox"/> Tremors        |
| <input type="checkbox"/> Cold hands/feet | <input type="checkbox"/> Difficulty walking | <input type="checkbox"/> Swelling of hands/feet   | <input type="checkbox"/> Spinal curvature | <input type="checkbox"/> Back pain      |
| <input type="checkbox"/> Hernia          | <input type="checkbox"/> Numbness           | <input type="checkbox"/> Tingling                 | <input type="checkbox"/> Paralysis        | <input type="checkbox"/> Neck tightness |
| <input type="checkbox"/> Neck pain       | <input type="checkbox"/> Shoulder pain      | <input type="checkbox"/> Hand/wrist pain          | <input type="checkbox"/> Hip pain         | <input type="checkbox"/> Knee pain      |
| <input type="checkbox"/> Joint sprain    | <input type="checkbox"/> Other _____        |   |   |   |

### Head, eyes, ears, nose, and throat

- |   |  |   |  |   |
|---|--|---|--|---|
| <input type="checkbox"/> Dizziness              | <input type="checkbox"/> Concussions     | <input type="checkbox"/> Migraines            | <input type="checkbox"/> Glasses/lens          | <input type="checkbox"/> Eye strain     |
| <input type="checkbox"/> Eye pain               | <input type="checkbox"/> Color blindness | <input type="checkbox"/> Night blindness      | <input type="checkbox"/> Poor vision           | <input type="checkbox"/> Cataracts      |
| <input type="checkbox"/> Blurry vision          | <input type="checkbox"/> Earaches        | <input type="checkbox"/> Ringing in ears      | <input type="checkbox"/> Poor hearing          | <input type="checkbox"/> Sore throat    |
| <input type="checkbox"/> Spots in front of eyes | <input type="checkbox"/> Sinus problems  | <input type="checkbox"/> Nose bleeding        | <input type="checkbox"/> Grinding teeth        | <input type="checkbox"/> Teeth problems |
| <input type="checkbox"/> Facial pain            | <input type="checkbox"/> Jaw clicks      | <input type="checkbox"/> Sores on lips/tongue | <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Other _____    |

### Cardiovascular

- |  |  |  |   |                                      |
|--|--|--|---|--------------------------------------|
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Low blood pressure  | <input type="checkbox"/> Chest pain      | <input type="checkbox"/> Palpitation    | <input type="checkbox"/> Fainting    |
| <input type="checkbox"/> Phlebitis           | <input type="checkbox"/> Irregular heartbeat | <input type="checkbox"/> Rapid heartbeat | <input type="checkbox"/> Varicose veins | <input type="checkbox"/> Other _____ |

### Respiratory

- |                                    |   |  |   |                                     |
|------------------------------------|---|--|---|-------------------------------------|
| <input type="checkbox"/> Cough     | <input type="checkbox"/> Coughing blood | <input type="checkbox"/> Wheezing                                | <input type="checkbox"/> Difficulty breathing | <input type="checkbox"/> Bronchitis |
| <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Chest pain     | <input type="checkbox"/> Production of phlegm (what color) _____ |   |                                     |

### Gastrointestinal

- |   |                                       |  |   |                                     |
|---|---------------------------------------|--|---|-------------------------------------|
| <input type="checkbox"/> Nausea               | <input type="checkbox"/> Vomiting     | <input type="checkbox"/> Diarrhea              | <input type="checkbox"/> Constipation         | <input type="checkbox"/> Gas        |
| <input type="checkbox"/> Belching             | <input type="checkbox"/> Black stools | <input type="checkbox"/> Blood in stools       | <input type="checkbox"/> Indigestion          | <input type="checkbox"/> Bad breath |
| <input type="checkbox"/> Rectal pain          | <input type="checkbox"/> Hemorrhoids  | <input type="checkbox"/> Abdominal pain/cramps | <input type="checkbox"/> Gallbladder problems | <input type="checkbox"/> Parasites  |
| <input type="checkbox"/> Chronic laxative use |                                       |  |   |                                     |

Bowel movements: Frequency \_\_\_\_\_ Color \_\_\_\_\_ Odor \_\_\_\_\_ Texture \_\_\_\_\_

### Neuro-psychological

- |  |   |                                     |                                     |                                  |
|--|---|-------------------------------------|-------------------------------------|----------------------------------|
| <input type="checkbox"/> Loss of balance | <input type="checkbox"/> Lack of coordination | <input type="checkbox"/> Concussion | <input type="checkbox"/> Depression | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Stress          | <input type="checkbox"/> Bad temper           | <input type="checkbox"/> Bi-polar   |                                     |                                  |

**Genital-urinary**

- Painful urination       Frequent urination       Blood in urine       Urgency to urinate       Kidney stones
- Unable to hold urine       Dribbling       Pause of flow       Frequent urinary tract infection
- Genital pain       Genital itching       Genital rashes       STD       Other \_\_\_\_\_

**Female**

- Frequent vaginal infections       Pelvic infection       Endometriosis       Fibroids
- Vaginal/genital discharge       Ovarian cysts       Irregular periods       Clots
- Pain/cramps prior to/during periods       Breast tenderness       Breast lumps       Hot flashes
- Moodiness related to periods       Fertility problems
- \_\_\_\_ Number of pregnancies      \_\_\_\_ Number of births      \_\_\_\_ Miscarriages      \_\_\_\_ Abortions
- \_\_\_\_ Premature births      \_\_\_\_ C-sections      \_\_\_\_ Difficult delivery
- First date of last period \_\_\_\_\_ Age of first period \_\_\_\_\_ Duration of periods \_\_\_\_\_ days, cycle \_\_\_\_\_ days
- Do you practice birth control?  Yes  No If yes, what type and for how long? \_\_\_\_\_
- If you're on birth control pills, what are you taking and for how long? \_\_\_\_\_

**Male**

- Prostate problems       Fertility problems       Erectile dysfunction       Ejaculation problems       Discharge
- Frequent seminal emission       Painful/swollen testicles       Other \_\_\_\_\_

I have completed this form correctly to the best of my knowledge.

Signature: \_\_\_\_\_  Adult patient    Parent or Guardian    Spouse

Are there any other health issues you want to discuss with us?

**Cancellation Policy**

Because our practice is by appointment only, your appointment time is reserved exclusively for you. If you need to reschedule or cancel an appointment, we require a minimum of 24 hours notice. Full visit fees will be charged for missed visits and late cancellations.

Signature \_\_\_\_\_ Date \_\_\_\_\_



**HIPAA Acknowledgement and Appointment Reminders Form**

I am aware that treatment with Birds Nest Acupuncture involves complete privacy and will not be discussed with out permission. Your privacy is respected at all times. Contact may need to be made with appointment reminders or information related to your treatment. If this contact is made by phone, and you are not home, a message will be left on your answering machine or with whoever answers the phone. By signing this form you are giving us authorization to contact you with these reminders and information.

I also understand that my clinical information may be used for educational and/or research purposes by Birds Nest Acupuncture. All information that can identify me personally will be removed.

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Patient Name (Printed)

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Patient Signature Date

**Authorization for Release of Health Information (Optional)**

I, \_\_\_\_\_, hereby authorize Leah Shadwick the use or disclosure of my individually identifiable health information as described below. I understand this authorization is voluntary. I understand that if the organization authorized to receive my information is not a health plan or healthcare provider, the released information may no longer be protected by federal privacy regulations. Persons/Organizations authorized to receive information (please print):

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Patient Signature Date



### Informed Consent to Oriental Medical Health Care

I hereby request and consent to the performance of the following on myself (or the patient named below, for whom I am legally responsible) by Leah Shadwick to treat me while employed by, working or associated with, or including those working at this clinic or any other associated clinic: acupuncture and other oriental medical procedures including diagnostic techniques such as questioning, pulse evaluation, palpation on a variety of areas of my body, observation, range of motion, muscle and orthopedic testing; modes of manual or physical therapy such as bodywork, manipulation of joints and/or viscera, heat and/or cold therapy and electrical and/or magnetic stimulation, cupping and/or moxibustion; the prescription of herbal and homeopathic medicines as well as dietary supplements; dietary recommendation; exercise advice and healthy lifestyle counseling.

I understand I have an opportunity to discuss with Leah Shadwick the nature and purpose of acupuncture and oriental medical procedures. Although I am aware that acupuncture and the other procedures used in oriental medicine have helped millions of people, I understand that no guarantee of cure or improvement in my condition is given or implied.

I understand and am informed that, as in the practice of allopathic medicine, in the practice of oriental medicine there are some risks to treatment. I understand that although these risks are unlikely to occur, they are possible. I understand that these risks include, but are not limited to: slight bleeding, bruising, pain or other strong sensation at the location of where a needle is inserted or radiating from that location, nerve pain, minor burns, aggravation of current symptoms, appearance of new symptoms, and general aches. Other uncommon but possible risks include pneumothorax (punctured lung), puncture of other organs, sprains, strains, dislocation, fractures, disc injuries and strokes. I do not expect the practitioner to be able to anticipate and explain all risks and complications, and I wish to rely on the practitioner to exercise such judgment, during the course of my treatment, as the practitioner feels at the time, based on the facts then known, to be in my best interest.

I have read, or have had read to me, this informed consent form. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment at Birds Nest Acupuncture.

\_\_\_\_\_  
Patient's name (please print)

\_\_\_\_\_  
Patient's signature/ Date

\_\_\_\_\_  
Name of Patient's Representative (if applicable)

\_\_\_\_\_  
Relationship or Authority of Representative

\_\_\_\_\_  
Signature of Patient's Representative (if applicable)

\_\_\_\_\_  
Date Signed



### Notification Form Regarding Evaluation of Patient by Physician

(Pursuant to the requirement of section 183.7 (e) of this title and section 6.11, Subsection (d) V.A.C.S. article 4495b, governing the practice of acupuncture)

I (patient's name), \_\_\_\_\_, am notifying Leah Shadwick, L.Ac. of the following:

Yes \_\_\_ No \_\_\_ I have been evaluated by a physician or dentist for the condition being treated within twelve (12) months before the acupuncture was performed. I recognize that a physician or dentist should evaluate me for the condition being treated by the acupuncturist.

OR

Yes \_\_\_ No \_\_\_ I have received a referral from a chiropractor within the last 30 days for acupuncture. The date of the referral is \_\_\_\_\_, and the most recent date of chiropractic treatment prior to acupuncture treatment is \_\_\_\_\_. After being referred by a chiropractor, if after 120 days or 30 treatments, whichever comes first, no substantial improvement occurs in the condition being treated, I understand that the acupuncturist is required to refer me to a physician. It is my responsibility and choice to follow this advice.

\_\_\_\_\_  
Patient Signature (required)

\_\_\_\_\_  
Date

OR

I have not been evaluated by a physician or dentist for the condition being treated, nor have I received a referral from a chiropractor, but I seek treatment for one of the following conditions:

- \_\_\_ Chronic Pain
- \_\_\_ Weight Loss
- \_\_\_ Smoking Cessation/Alcoholism/Substance Abuse

\_\_\_\_\_  
Patient Signature (required)

\_\_\_\_\_  
Date

*Leah Shadwick, L.Ac., is not responsible for untrue statements made by patients.*

